

Performance Highlights

		2025	Change %	2024	2023
EARNINGS HIGHLIGHTS AND RATIOS					
Revenue	Rs. mn	492,201	12.70	436,732	487,431
Earnings before interest, taxes, depreciation & amortisation (EBITDA)	Rs. mn	60,019	12.17	53,507	71,088
Results from operating activities (EBIT)	Rs. mn	47,767	11.81	42,723	61,073
Profit before tax	Rs. mn	35,373	39.62	25,336	42,749
Income tax	Rs. mn	12,860	22.60	10,489	15,077
Profit after tax	Rs. mn	22,513	51.63	14,847	27,672
Profit attributable to owners of the parent	Rs. mn	13,449	95.22	6,889	16,352
Dividends	Rs. mn	4,500	12.14	4,013	4,013
Gross profit Margin	%	24.04	(4.14)	25.08	24.46
Operating Profit Margin	%	9.70	(0.79)	9.78	12.53
Net Profit Margin	%	4.57	34.55	3.40	5.68
Earnings per share (basic)	Rs.	17.93	95.22	9.19	21.80
Return on Assets (ROA)	%	4.41	31.25	3.36	6.70
Return on Capital Employed (ROCE)	%	13.71	(4.58)	14.36	21.63
Return on equity (ROE)	%	14.44	68.02	8.59	20.72
Interest cover	No. of times	3.13	61.20	1.94	2.15
FINANCIAL POSITION HIGHLIGHTS AND RATIOS					
Total Assets	Rs. mn	510,693	15.53	442,044	412,742
Total Debt	Rs. mn	204,410	18.92	171,883	159,696
Equity attributable to equity holders of the parent	Rs. mn	93,142	16.19	80,163	78,930
Stated capital	Rs. mn	1,575	0.00	1,575	1,575
Revenue reserve	Rs. mn	56,425	17.81	47,896	45,130
Gearing	%	58.65	1.49	57.79	56.55
Debt/Equity	%	141.86	3.60	136.93	130.14
Equity Asset ratio	%	28.21	(0.64)	28.40	29.73
Net assets per share	Rs.	124.19	16.19	106.88	105.24
Current ratio	No. of times	1.16	1.60	1.14	1.22
Quick asset ratio	No. of times	0.80	4.42	0.76	0.77
No. of Shares in issue	No. mn	750	0.00	750	750
MARKET / SHAREHOLDER INFORMATION					
Market value per share	Rs.	137.00	66.87	82.10	72.00
Dividend per share	Rs.	6.00	12.14	5.35	5.35
Company market capitalisation	Rs. mn	102,750	66.87	61,575	54,000
Group market capitalisation	Rs. mn	254,688	51.49	168,127	142,458
Price earnings ratio	No. of times	7.64	(14.52)	8.94	3.30
Dividend yield ratio	%	4.38	(32.80)	6.52	7.43
Dividend payout ratio	%	33.46	(42.56)	58.25	24.54
Dividend Cover	No. of times	2.99	74.10	1.72	4.07
OTHERS					
Economic Value Generated	Rs. mn	152,404	1.71	149,840	143,263
Economic Value Distributed	Rs. mn	134,115	(3.24)	138,599	129,850
Government	Rs. mn	45,336	(2.21)	46,360	28,308
Employees	Rs. mn	55,873	5.19	53,118	46,671
Others	Rs. mn	28,405	(19.09)	35,108	50,859
Value Added per employee	Rs. mn	4.01	(3)	4.13	4.55
Group employment	Number	38,029	4.86	36,266	31,483
Average Revenue per employee	Rs. mn	12.94	7.48	12.04	15.48
Average operating income per employee	Rs. mn	1.26	6.62	1.18	1.94

CONSOLIDATED STATEMENT OF ESG PERFORMANCE

		2025	Change %	2024	2023
ENVIRONMENTAL PERFORMANCE					
Total energy consumption	GJ mn	6.61	7%	6.18	4.82
1-Renewable energy consumption	GJ mn	4.92	10%	4.47	3.22
2-Non-renewable energy consumption	GJ mn	1.69	-1%	1.71	1.58
% Renewable energy consumption	%	74	3%	72	67
Renewable energy generation	MWh	403,959	0.1%	403,582	169,471
Renewable energy generation %					
1-Out of total energy consumed	%	22	-4%	23	13
2-Out of total electricity consumed	%	224	-7%	241	109
Total carbon footprint (GHG emissions)	tCO2e	760,245	255%	214,008	209,565
Scope 1 emissions	tCO2e	112,756	6%	106,799	106,108
Scope 2 emissions	tCO2e	70,520	-2%	71,740	73,594
Scope 3 emissions	tCO2e	576,969	1527%	35,469	29,862
Biogenic emissions	tCO2e	444,595	57%	282,951	285,500
Total water withdrawal	m3 mn	7.29	4%	7.03	6.79
Rainwater harvested	m3	68,600	-56%	157,049	2,167
Recycled water usage	%	13	-7%	14	9
Solid waste	MT	23,004	10%	20,850	19,229
Effluents discharged	m3 mn	5.22	8%	4.85	5.24
Waste water treated through internal treatment plants	%	52.00	2%	51	49
Energy intensity (energy per revenue)	GJ/USD mn	3,997	-11%	4481	3565
Emission intensity (emission per revenue)	tCO2e/USD mn	111	-14%	129	133
Water intensity (water withdrawal per revenue)	m3/USD mn	4,410	-13%	5,097	5,031
SOCIAL PERFORMANCE					
EMPLOYEES					
Employees on payroll	No.	38,029	5%	36,266	31,483
Female representation	%	35	0%	35	34
New recruits	No.	10,686	11%	9,635	4,891
Payments to employees	Rs.mn	55,856	5%	53,122	40,232
Investment in training	Rs.mn	195	6%	183	180
Training hours	Hours	434,715	18%	369,589	265,877
Average training hours per employee	Hours	11.43	12%	10.19	8.45
Retention rate	%	76	2%	74	80
Workplace Injuries	No.	798	105%	390	152
Lost working days	No.	1,488	65%	902	1,076
CUSTOMERS					
Customers acquired	No.	1,672,975	35%	1,237,901	935,928
Revenue generated	Rs.mn	492,201	13%	436,883	487,431
No. of new products developed	No.	474	-24%	624	549
No. of products in the pipeline	No.	757	9%	695	312
Investment in R&D	Rs.mn	812	48%	548	323
SUPPLIERS AND BUSINESS PARTNERS					
Payments to suppliers	Rs.mn	341,309	5%	325,356	392,194
Proportion of spending on local suppliers	%	55	2%	54	61
Suppliers supported through development programs	No.	5,862	345%	1,318	2,168
COMMUNITY ENGAGEMENT					
Investment in CSR	Rs.mn	451	10%	408	433
CSR beneficiaries	No.	640,270	-10%	707,580	997,089